

ALAMO CPCU SOCIETY CHAPTER

2023 ALL-INDUSTRY DAY - AGENDA



When	Wednesday, October 18 th 8:30am – 5:00PM
Where	Chicken N Pickle 5215 UTSA Blvd.; San Antonio, TX 78249

TOPICS	TIME	SPEAKER(S)
Breakfast / Headshots	8:30 – 9:00am	
Welcome CPCU Pledge Announcements	9:00 – 9:10am	Natalie Banda, CPCU Alamo Chapter, President
Investment – Market Update	9:10 – 10:00am	Leslie Nettles, CFP, AAMS, CRPC, WMS Raymond James, Financial Advisor
Break	10:00 – 10:10am	
TBD	10:10 – 11:00am	Jacob LaRue Rhino Roofers, Sales Manager
Break	11:00 – 11:10am	
Surviving Change You Did Not Ask For	11:10 – 12:00pm	Mary Potts USAA, Lead Learning Performance Consultant
Lunch	12:00 – 1:00pm	
Conferment		Sherry McFadden, CPCU CPCU Leadership Council
Scholarship Award		Brian Keener, CPCU Chapter Scholarship Committee
Break	1:00 – 1:15pm	
Financial Risk in a Post-Pandemic Economic Environment	1:15 – 2:00pm	An Mines USAA, VP Financial Risk Management
Break	2:00 – 2:15pm	
St. Mary's University Student Panel	2:15 – 2:45pm	David Sommer, Ph.D. St. Mary's University
Closing Door Prize Raffles / T-shirts / Group Picture	2:45 – 3:00pm	Natalie Banda, CPCU Alamo Chapter President
Pickleball / Networking	3:00 – 5pm	Indoor Courts